



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.



## Page 2

**Trustee: \$2,400 (Paid)** Fees are paid monthly calculated at the rate of 0.75% of the market value at the end of the prior month divided by 12, or a minimum fee of \$100/month. Petitioner requests the Court approve and confirm these trustee fees. Since appointment, Petitioner has performed all duties required including care and custody of assets, collection of income, periodic review of assets, investments in the best interest of the trust estate, preparation and filing of fiduciary income tax returns and preparation of this report and petition and other services pertaining to the management and administration of the trust. See also Declaration of Lisa Choi filed 9/28/15.

**IBAR: \$1,973.37 (Paid)** \$1,973.37 has been paid during the account period. Petitioner states IBAR Settlement Company has provided case management and advisory services to the trustee and acts as a liaison between the trustee and the beneficiary and his family. Petitioner requests the Court approve the payments to IBAR made during this account period totaling \$1,973.37.

**Tax Accounting Fees: \$900.00 (Paid)** Petitioner paid \$450.00 to Williams & Olds, CPA, for accounting services in connection with the preparation of the 2012 fiduciary income tax returns and \$450.00 in connection with the 2013 fiduciary income tax returns, and requests the Court approve and confirm these payments totaling \$900.00.

**Trust Accounting Fees: \$1,218.75 (Paid)** Petitioner paid \$1,218.75 to Robert Chinskey, CPA for accounting fees in connection with the Fifth Account and requests the Court approve and confirm.

**Caregiver Services: \$22,261.08 (Paid)** Petitioner paid \$22,261.08 for caregiver services rendered to the beneficiary and payroll processing for such services. The payments were paid to Lillie F. Willis, the beneficiary's cousin, and the payroll processing payments were made to Risk Management Services (RMS). Petitioner requests the Court approve and confirm these caregiver-related payments.

**Medical: \$5,039.06 (Paid)** \$5,039.06 was paid for medical expenses of the beneficiary and supplies during the account period. Petitioner requests the Court approve and confirm these payments.

**Misc.: \$16,463.21 (Paid)** \$16,463.21 was paid for misc. expenses related to the beneficiary's entertainment, utilities, care, and special needs, including for the beneficiary's cell phone and cable service, telephone bill, PG&E bill, City utilities, and modest amounts for the Beneficiary to make gifts to his family members. This total amounts to an average of only \$685.97 per month.

**Residence: \$8,371.11 (Paid)** The beneficiary and his mother co-own the real property located at 1422 W. Robinson in Fresno, where the beneficiary has resided for more than 12 years. The property has been modified to accommodate his special needs, including wheelchair access, and it is important that the beneficiary be allowed to live in his own home. To facilitate this goal, Petitioner paid \$8,371.11 for expenses relating to the property, including without limitation lawn care, plumbing services, insurance, repairs, home warranty, and property taxes. This amounts to approx. \$348.80/month. Petitioner requests the Court approve and confirm these payments.

**Attorney: \$2,500.00** (Per local rule)

**Costs: \$435.00** (filing this petition) (See note #1.)

**Page 3 – NEEDS/PROBLEMS/COMMENTS (Cont'd):**

3. Petitioner states the beneficiary co-owns the residence with his mother outside of the trust; however, it appears the trust is paying the entirety of expenses relating to the residence. Petitioner states it is important that the beneficiary continue to live at home; however, Petitioner does not indicate whether the payments made for basics such as lawn care, plumbing, insurance, utilities, etc., are shared by the occupants, or solely paid by the trust, and Petitioner also does not state how these basic living expenses qualify as "special needs."
4. Disbursements were made for gifts totaling \$500.00 as follows:
  - 6/17/13 \$50 Calvin Williams for fathers gift fbo Ulysses Williams
  - 9/9/13 \$150 Calvin Williams for birthday funds fbo Ulysses Williams
  - 6/10/14 50 Calvin Williams for fathers gift fbo Ulysses Williams
  - 8/21/14 \$150 Calvin Williams for birthday money fbo Ulysses Williams
  - 12/18/14 \$100 Calvin Williams for Christmas funds fbo Ulysses WilliamsNeed clarification, as cash gifts do not appear to be appropriate expenditures from a special needs trust.
5. Need order pursuant to Local Rule 7.1.1.F.

<b>DOD: 02/10/92</b>	<b>DANECE HANNAH HAMILTON</b> , surviving spouse, was appointed Administrator of the Estate with Limited IAEA and bond of \$20,000.00 on 05/13/92. Letters were issues on 05/13/92.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 042915, 102815</b>	Inventory & Appraisal filed 02/23/94 - \$107,198.00	<b>CONTINUED FROM 10/2815</b> <b>Minute Order from 10/28/15 states: Counsel requests 30 days; no appearance is necessary on 12/02/15 of the petition is filed at least two court days prior.</b>
<b>Aff.Sub.Wit.</b>	<b>Minute Order from hearing on 06/30/10</b> states: the court orders Danece Hamilton removed as personal representative of the estate, proper notice having been given. The court appoints the Public Administrator forthwith. Letters are to issue from the Minute Order.	
<b>Verified</b>	<b>Letters of Administration</b> were issued to the Public Administrator on 07/27/10.	<b>As of 11/20/15, nothing further has been filed.</b>
<b>Inventory</b>	<b>Notice of Lien</b> was filed 02/13/15.	
<b>PTC</b>	<b>Notice of Status Hearing</b> filed 03/09/15 set this matter for a status hearing re Failure to File First Account and Petition for Distribution.	1. Need Accounting/Petition for Distribution and/or current verified status report.
<b>Not.Cred.</b>	<b>Status Report Regarding Estate Assets</b> filed 10/27/15 states: The decedent's wife (and former administrator) Danece Hamilton, has been residing at the residence located in Tollhouse, CA. The property taxes had not been paid and the Public Administrator filed an Unlawful Detainer action to have her evicted so they could sell the property and pay the taxes owed. However, Ms. Hamilton made arrangements to pay the taxes, and she has stated that she would like to pay the costs of administration of the estate, so that she can keep the home. More time is necessary to work that out with her. Therefore, it is requested that the next status hearing be set no more than 30 days from the date of this hearing.	
<b>Notice of Hrg</b>		<b>Reviewed by:</b> JF
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		<b>Reviewed on:</b> 11/20/15
<b>Sp.Ntc.</b>		<b>Updates:</b>
<b>Pers.Serv.</b>		<b>Recommendation:</b>
<b>Conf. Screen</b>		<b>File 2 - Hamilton</b>
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**3A Lois Elaine Frame (Estate)****Case No. 06CEPR01232****Attorney Matsumoto, Russell D. (for Ted R. Frame – Executor)****Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 05/27/1999</b>	<b>TED R. FRAME</b> , was appointed Executor with full IAEA authority without bond on 01/23/2007.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Letters issued on 01/23/2007	
<b>Cont. from 091615</b>	Final Inventory and Appraisal was filed on 07/12/2007 showing an estate valued at \$84,100.00.	<b>3B is the Status Hearing for the filing of the Petition for Successor Representative.</b>
<b>Aff.Sub.Wit.</b>	First Account and/or Final Distribution was due on 03/2008.	
<b>Verified</b>	Notice of Status Hearing set this matter for the failure to file a First Account or Petition for Final Distribution. Notice was mailed to Russell Matsumoto and Ted R. Frame on 07/16/2015.	<b>Minute Order of 09/16/2015:</b> <b>Counsel will be filing a new petition for appointment of a Successor Representative. If a new petition is filed at least two court days prior to 12/02/2015, the status hearing for the filing of said petition will go off calendar, and the status hearing for filing of the first and final account will advance to that date given to the new petition so that no appearance would be necessary on 12/02/2015.</b>
<b>Inventory</b>		
<b>PTC</b>		1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	<b>Status Hearing Declaration by Attorney for Deceased Personal Representative filed 09/03/2015</b> states the executor serves as executor of the Decedent's Will and personal representative of the Decedent's Estate until his death on 04/24/2015, and the administration of the estate was left incomplete, matters involving the administration of the executor's estate and related affairs are in the process of being resolved. Probate code § 8522 provides for the appointment of a successor personal representative when there are no other personal representatives, by petition and service on interested persons in the manner provided in Article 2 (commencing with Section 8110) of Chapter 2 of the Probate code. Mr. Matsumoto is informed and believes Bertha A. Frame, the spouse of Executor at the time of Executor's death, intends to file a Petition for Letters of Administration with Will Annexed, and further informed and believe that such petition is currently in the process of being prepared. Mr. Matsumoto respectfully requests this status hearing be continued for 60 days, during which time, he is informed and believes such petition for appointment of a successor personal representative would be filed.	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		<b>Reviewed by: LV</b>
<b>UCCJEA</b>		<b>Reviewed on: 11/23/2015</b>
<b>Citation</b>		<b>Updates:</b>
<b>FTB Notice</b>		<b>Recommendation:</b>
		<b>File 3A - Frame</b>

**3A**

<b>DOD: 05/27/1999</b>		<b>TED R. FRAME</b> , was appointed Executor with full IAEA authority without bond on 01/23/2007.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Letters issued on 01/23/2007	1. Need Petition for Successor Representative.
<b>Cont. from</b>		Minute Order of 09/16/2015 set this Status Hearing for the filing of the Petition for Successor Representative.	
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>		<b>Minute Order of 09/16/2015:</b> Counsel will be filing a new petition for appointment of a Successor Representative. If a new petition is filed at least two court days prior to 12/02/2015, the status hearing for the filing of said petition will go off calendar, and the status hearing for filing of the first and final account will advance to that date given to the new petition so that no appearance would be necessary on 12/02/2015.	
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 11/23/2015
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3B</b>

### Third Account Current and Report of Trustee; Petition for Allowance of Compensation

**to Trustee and Attorney**

	<b>PUBLIC GUARDIAN</b> , Trustee, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 08/06/14 – 10/05/15		1. Proof of service of the Notice of Hearing filed 10/15/15 indicates that the whereabouts of John J. Rossi are unknown. It is unclear who John J. Rossi is (the beneficiary?). Need clarification and Proof of Service or declaration of due diligence for Michael John Rossi.  <b>Note:</b> If the petition is granted, a status hearing will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, December 7, 2016, at 9:00am in Dept. 303</b> for filing of the Fourth Account.</li> </ul>
<b>Cont. from</b>	Accounting: \$170,940.40		
<b>Aff.Sub.Wit.</b>	Beginning POH: \$170,849.23		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH: \$168,773.90		
<b>Inventory</b>	Trustee: \$95.20 (1 staff hour @ \$76/hr. and .20 Deputy hours @ \$96/hr.)		
<b>PTC</b>	Attorney: \$600.00 (less than allowed per Local Rule)		
<b>Not.Cred.</b>	Bond Fee: \$421.94 (ok)		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner prays for an Order:</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	1. Approving, allowing and settling the third account;		
<b>Aff.Pub.</b>	2. Authorizing the trustee and attorney fees and commissions;		
<b>Sp.Ntc.</b>	3. Authorizing payment of the bond fees.		
<b>Pers.Serv.</b>			Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			<b>Reviewed by:</b> JF <b>Reviewed on:</b> 11/23/15 <b>Updates:</b> <b>Recommendation:</b> <b>File 4 – Rossi</b>
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			



Attorney Jeffrey B. Pape (for Petitioner Hellen K. Davis, Trust Beneficiary)  
 Attorney Matthew C. Wagner (for Respondent Patricia Vaughn, Successor Trustee)

**Petition to Instruct Trustee to Terminate Trust, Distribute Assets, Perform Terms of Settlement Agreement, Objection to Accounts, and Request for Surcharge and Other Remedies**

<b>DOD: 1/23/2011</b>	<b>HELLEN K. DAVIS</b> , Beneficiary, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proposed order pursuant to Local Rule 7.1.1(F) which provides a proposed order shall be submitted with all pleadings that request relief.
<b>Cont. from</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W /		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input type="checkbox"/> <b>Order</b>	X		
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			

**Petitioner states:**

- Since Decedent's death, **PATRICIA A. VAUGHN** has been and currently is the Trustee of the **ROSALEE O. WHEELER TRUST** executed on 2/13/2009 (copy of trust attached as Exhibit A);
- On 4/11/2013, the parties reached a settlement of their dispute with assistance of the Court, regarding the disposition of trust assets (copy of Settlement Agreement attached as Exhibit B);
- Under Probate Code § 15407, a trust terminates when the trust term expires or the trust purpose is fulfilled;
- There have been a number of difficulties related to completing the distribution of the Trust property arising from the disposition, management, and costs of joint ownership of non-trust real property;
- Decedent, Patricia A. Vaughn, and Hellen Davis owned real property located in Quartzite, Arizona as joint tenants; upon Decedent's demise, the property has thereafter been owned by Patricia Vaughn and Petitioner, Hellen Davis;
- While the Petitioner has repeatedly expressed to her co-owner the desire to sell or partition the real property due to disputes over management and control, as well as costs attendant to ownership, Patricia Vaughn has used trust assets or her personal assets to pay Petitioner's costs of the jointly owned real property and charged such payments to Petitioner as a distribution without Petitioner's consent, thereby preserving and protecting Trustee's personal interest in the joint real property and acting for her own personal benefit; Trustee has been self-dealing in violation of her fiduciary duties;
- The Trustee was required to make distributions to Petitioner directly rather than pay Petitioner's alleged costs related to the non-trust real property;

**~Please see additional page~**

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 11/20/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 5 - Wheeler</b>

**Petitioner states, continued:**

- As of the date of this Petition, 10/21/2015, certain trust assets have not been distributed, including but not limited to the following *[please refer to Pages 2 to 6 for list of assets not distributed and Petitioner's assertions regarding completion of settlement terms]*;
- Excessive Trustee Fees and Costs: The Trustee is entitled to reasonable attorneys' fees; however, the Trustee has charged this Trust over **\$36,323.10** in fees and costs related to the administration of the trust over 4 years;
- While Petitioner has waived any claims against Trustee for the first two accounting periods in consideration of the settlement agreement, Petitioner has not and does not for the last two periods;
- There is no justification for charging trustee fees of **\$30,000.00+** for the last 2-year period; a large portion of the Trustee fees for the last two periods relate to multiple trips to Arizona to the jointly owned property to dispose of the Trust's personal property; given the size of this Trust estate, these fees are not justified;
- In addition, accountings reveal the Trustee spent over **\$5,000.00** to copy the Decedent's diaries; Petitioner believes the Trustee had the diaries scanned and could have been provided in electronic format for the cost of a disc; Trustee's two most recent accountings are attached as Exhibit E and F, evidencing a portion of these payments.

**Petitioner requests that:**

1. Patricia Vaughn be instructed to terminate the trust, distribute the remaining trust assets, and complete the trust administration immediately;
2. Patricia Vaughn be instructed to distribute to Petitioner all sums withheld by Patricia Vaughn for claimed offsets according to proof;
3. The Court disallow the Trustee her fees and costs and require her to reimburse the trust in a reasonable amount; and
4. The Court order such attorney fees and costs as may be allowable by law.

Attorney Dean Hiyaama (for Carol Smiley, Conservator)

## Status Hearing re: Filing of the Annual or Biennial Account

		NEEDS/PROBLEMS/COMMENTS:  <b>OFF CALENDAR</b>  Second Account and Report of Conservator filed on 11/20/2015 is set for hearing on 1/25/2016
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 11/23/15
		Updates:
		Recommendation:
		File 6 – Williams

**Third Account Current and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney**

<b>Age: 24</b>	<b>PUBLIC GUARDIAN</b> , Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: <b>08/13/14 – 10/05/15</b>	<b>Note:</b> A Status hearing will be set for
	Accounting: <b>\$34,341.20</b>	
	Beginning POH: <b>\$34,340.71</b>	
	Ending POH: <b>\$33,332.60</b>	
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Trustee: <b>\$115.36</b> (1 staff hour at \$76/hr. and .41 Deputy hours @ \$96/hr.)	<ul style="list-style-type: none"> <li><b>Wednesday, December 7, 2016, at 9:00am in Dept. 303</b> for filing of the Fourth Account.</li> </ul>
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Attorney: <b>\$450.00</b> (less than allowed per Local Rule)	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	1. Approving, allowing and settling the Third Account; and	
<input type="checkbox"/> <b>Sp.Ntc.</b>	2. Authorizing the Trustee and attorney fees and compensation.	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<input type="checkbox"/> <b>Status Rpt</b>		<b>Reviewed on:</b> 11/23/15
<input type="checkbox"/> <b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/> <b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>FTB Notice</b>		<b>File 7 – Soto</b>

Attorney Richard Hemb (for former Administrator, Michelle Curley)  
 Attorney Heather Kruthers (for Public Administrator, Court-appointed Successor Administrator)

**Probate Status Hearing re: Failure to File a Petition for Final Distribution**

<b>DOD: 9/7/2012</b>	<b>MICHELLE R. CURLEY</b> , daughter, was appointed Administrator with Full IAEA authority with <b>\$30,000.00</b> bond on 11/7/2012.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need petition for final distribution, or verified status report pursuant to Probate Code § 12200.										
		<b>Notes:</b> <ul style="list-style-type: none"> <li>Court records do not show an order prepared by Attorney Hemb and approved by Attorney Kruthers as to form and content has been filed with the Court, as ordered to Mr. Hemb by <i>Minute Order</i> dated 2/26/2016.</li> <li><i>Notice of Non-Payment of Bond Premium</i> was filed by U.S. Specialty Insurance Co. on 9/24/2015, stating that as a result of the non-payment of bond premiums due, they object to the final discharge of Michele Curley until such time as the premiums have been paid in full.</li> </ul>										
<b>Cont. from</b>	<b>Proof of Bond was filed 1/22/2013 and 1/14/2014</b> , totaling <b>\$44,000.00</b> . Letters issued on 1/22/2013.											
<b>Aff.Sub.Wit.</b>		<table border="1"> <tr><td><b>Reviewed by:</b></td><td>LEG</td></tr> <tr><td><b>Reviewed on:</b></td><td>11/23/15</td></tr> <tr><td><b>Updates:</b></td><td></td></tr> <tr><td><b>Recommendation:</b></td><td></td></tr> <tr><td><b>File</b></td><td>8 - Martinez</td></tr> </table>	<b>Reviewed by:</b>	LEG	<b>Reviewed on:</b>	11/23/15	<b>Updates:</b>		<b>Recommendation:</b>		<b>File</b>	8 - Martinez
<b>Reviewed by:</b>	LEG											
<b>Reviewed on:</b>	11/23/15											
<b>Updates:</b>												
<b>Recommendation:</b>												
<b>File</b>	8 - Martinez											
<b>Verified</b>												
<b>Inventory</b>	<b>Pursuant to Probate Code § 8800(b)</b> , <i>Final Inventory and Appraisal</i> was filed <b>10/15/2015</b> showing an estate value of <b>\$110,367.38</b> .											
<b>PTC</b>												
<b>Not.Cred.</b>												
<b>Notice of Hrg</b>	<b>Minute Order dated 9/2/2014</b> [Judge Oliver] from the status hearing re filing of the First Account states the Court removes Ms. Curley as Administrator and appoints the <b>PUBLIC ADMINISTRATOR</b> . Ms. Curley needs to file accounting. Counsel is to notify the bond company of the status.											
<b>Aff.Mail</b>												
<b>Aff.Pub.</b>												
<b>Sp.Ntc.</b>												
<b>Pers.Serv.</b>												
<b>Conf. Screen</b>	<b>Minute Order dated 2/26/2015</b> from the hearing on the <i>First and Final Account</i> filed 2/21/2015 by former Administrator Michelle Curley states the Court does not find that the estate is in a condition to be closed. Mr. Hemb is to submit an order that has been approved by Ms. Kruthers as to form and content.											
<b>Letters</b>												
<b>Duties/Supp</b>												
<b>Objections</b>	<b>Notice of Status Hearing filed 9/25/2015</b> set this status hearing on 12/2/2015 for failure to file the petition for final distribution.											
<b>Video Receipt</b>												
<b>CI Report</b>												
<b>9202</b>												
<b>Order</b>	<b>Clerk's Certificate of Mailing</b> shows the notice was mailed to Attorney Kruthers on 9/25/2015.											
<b>Aff. Posting</b>												
<b>Status Rpt</b>												
<b>UCCJEA</b>												
<b>Citation</b>												
<b>FTB Notice</b>												

Atty Getty-Hopkins, Karen (pro per Guardian/maternal grandmother)

Atty Hopkins, Edwin K. (pro per Guardian/maternal grandfather)

**Probate Status Hearing RE: Final Account Bank Statements and Consideration of Termination of the Guardianship**

<b>Age: 18 years</b>	<p><b>KAREN GETTY HOPKINS</b>, maternal grandmother, and <b>EDWIN K. HOPKINS</b>, maternal grandfather, were appointed co-guardians of the person and estate on 12/3/13. All funds were ordered placed into a blocked account.</p> <p>Letters issued on 12/4/13.</p> <p>Receipt for Blocked Account filed on 2/5/14.</p> <p>Inventory and appraisal filed on 3/27/14 showing an estate valued at \$20,789.58.</p> <p>Declaration filed 3/13/15 includes bank statement showing a balance of \$20,791.31 in a blocked account.</p> <p><b>Minute order from Status Hearing on 04/07/15</b> set this status hearing and states: The Court accepts the bank statements and waives the requirement of a formal accounting for the next year.</p> <p><b>Declaration of Former Minor Regarding Final Accounting of Guardianship Estate</b> filed 11/23/15 states: He turned 18 on 10/14/15. He and the guardians wish to have the blocked account at Wells Fargo Bank unblocked and disbursed to another savings account in his name. He does not wish to have his grandparents/guardians provide an accounting of the blocked account. Attached is a copy of the most recent bank statement for the blocked account. He accepts this as a final accounting.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>As of 11/23/15, nothing further has been filed in this matter.</b></p> <p><b>Note:</b> The minor turned 18 on 10/14/15. The Final Account and Report of Guardian and Petition for Distribution is now due (if required by the Court).</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 11/23/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9 - Ellis</b></p>		

**Probate Status Hearing Re: Filing Inventory and Appraisal**

	<p><b>BRUCE BICKEL</b> was appointed as Conservator of the Estate on 6/18/15 with bond of \$130,000.00.</p> <p>Bond was filed 8/5/15 and Letters issued 9/3/15.</p> <p>At the hearing on 6/18/15, the Court set this status hearing for the filing of the Inventory and Appraisal.</p> <p><b>Status Report filed 10/26/15 by Attorney Bagdasarian, for Conservator of the Estate Bruce Bickel, states</b> the I&amp;A has been submitted to Probate Referee Steven Diebert and they are awaiting the completion of same for filing. A continuance of 30 days is requested.</p> <p><b>I&amp;A Partial No. 1 was filed 11/18/15.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Final Inventory and Appraisal or written status report per Local Rule 7.5.</b></p>
<b>Cont. from 102815</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 11/20/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 – Snavely</b>

## Probate Statue Hearing for filing first account and/or petition for final distribution.

<b>DOD: 03/19/14</b>	<b>HENRY BARIGIAN</b> , brother, was appointed Executor with full IAEA and without bond on 10/15/14. Letters Testamentary were issued on 10/16/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need First/Final Account and Petition for Final Distribution and/or current status report.
<b>Cont. from</b>	Inventory & Appraisal, Final filed 06/25/15 - \$45,000.00	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>	<b>Minute Order from 10/15/14</b> set this status hearing regarding filing of the First/Final Account and Petition for Distribution.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<b>Status Rpt</b>		<b>Reviewed on:</b> 11/23/15
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 13 - Barigian</b>



## Probate Status Hearing re First Account

<b>Age: 71</b>	<b>PUBLIC GUARDIAN</b> , was appointed Conservator of the Person and Estate on 10/15/14. Letters of Conservatorship were issued on 10/16/14.  Final Appraisal of Estate by Public Guardian filed 01/13/15 valued the estate at \$863.57.  <b>Minute Order from hearing on 10/15/14</b> set this status hearing regarding filing of the First Account.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need First Account and/or current status report.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 11/23/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 14 - Badiali</b>

Attorney Curtis Rindlisbacher (for Brittney Pinson, granddaughter)

## Petition to Determine Succession to Real Property

DOD: 12/1/2006		<b>BRITTANY PINSON</b> , granddaughter, is Petitioner.  40 days since DOD.  No other proceedings.  I & A - \$65,000.00  <b>Will dated 2/24/1992</b> devises the entire estate to Decedent's daughter, <b>RUBY GIBBS PINSON</b> .  <b>Petitioner requests</b> Court determination that Decedent's <b>100%</b> interest in real property located at 2489 S. Holly, Fresno, passes to the Petitioner pursuant to Decedent's Will.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Page 18</b> is the related case of the <i>Petition to Determine Succession</i> in the Estate of Ruby Gibbs Pinson (deceased daughter of Decedent Louise Gibbs.)  <b>Continued from 9/23/2015.</b> Minute Order states counsel requests 45 days to evaluate how to proceed.  <b>The following issues from the last hearing remain:</b>  1. Need the original Will of the Decedent <b>LOUISE GIBBS</b> to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of <b>\$50.00</b> will be due from Petitioner prior to any order for distribution being processed for Petitioner.  2. <i>Supplemental Declaration</i> filed 3/11/2015 states Petitioner is the granddaughter of Decedent and the representative of the Estate of <b>RUBY GIBBS PINSON</b> . However, Petitioner does not provide a copy of <i>Letters Testamentary</i> demonstrating that she is in fact the personal representative of the Estate of Ruby Gibbs Pinson, and Court records do not show such an estate is pending.  <b>~Please see additional page~</b>
Cont. from 121014, 031115, 042215, 060315, 080515, 092315			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG
Reviewed on: 11/23/15
Updates:
Recommendation:
File 16 – Gibbs

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. *Supplemental Declaration* filed 3/11/2015 states that the Decedent's Will gifted all of Decedent's estate, both real and personal, to Decedent's daughter, **RUBY GIBBS PINSON** (the Petitioner's mother), and that Ruby Gibbs Pinson is now deceased [DOD 6/27/2013], and the property should succeed to the Ruby Gibbs Pinson Estate. However, Court records do not show a proceeding for the **ESTATE OF RUBY GIBBS PINSON** is pending such that distribution to the Petitioner of the assets contained in the **ESTATE OF LOUISE GIBBS** is proper. **RUBY GIBBS PINSON** is in fact named in Decedent's Will as the Decedent's daughter who is devised Decedent's entire estate. Therefore, the personal representative of the **ESTATE OF RUBY GIBBS PINSON** must petition to receive the Decedent's property, which would then be distributed to the heirs of **RUBY GIBBS PINSON**.
4. Need revised proposed order.

<b>DOD: 12/28/2014</b>	<b>DEBORAH A. HARPER</b> , was appointed Administrator with Full IAEA with bond of \$185,000.00 on 5/13/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 101415</b>	An Amended Order Appointing Deborah A. Harper as Administrator with Limited IAEA authority, without bond and any estate proceeds to be placed in a blocked account, was filed on 09/24/2015.	<b>Minute Order of 10/14/2015: The court vacates 10/21/2015 hearing. Status Report re: bond is due by 10/28/2015. Probate Status Hearing re: filing of the Inventory and Appraisal and if bond is necessary is set on 12/02/2015.</b>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Letters of Administration were issued on 09/28/2015.	
<b>Notice of Hrg</b>	Minute Order of 05/13/2015 set the Status Hearing for the filing of the Inventory and Appraisal.	1. Need Inventory and Appraisal.
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	<b>Declaration of Petitioner, Deborah A. Harper Re: Bond filed 10/28/2015</b> states this declaration is provided pursuant to this Court's 10/14/2015 Order that a status report concerning the nature of any cash assets discovered in the estate. Ms. Harper states that her and the decedent were not living together at the time of his death. They were in the process of divorce and had been estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	On 10/13/2015, Ms. Harper traveled to the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper. Two cash accounts were identified belonging to the estate.	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Please see additional page</b>	
		<b>Reviewed by: LV</b>
		<b>Reviewed on: 11/23/2015</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17 – Harper</b>

JP Morgan Chase checking showing a \$0 balance as of 07/22/2015; and Fresno County Federal Credit Union showing a balance of \$0 as of 03/31/2015. The Fresno County Federal Credit Union account shows a number of cash withdrawals for the months preceding the decedent's death. Ms. Harper stated that she questioned the bank teller about this, and despite presenting her certified Letters of Administration, FCFCU would not provide her with information explaining who withdrew the cash sums right before the decedent's death, or who executed the affidavit regarding member's death and withdrew the remaining funds from the decedent's account. Ms. Harper is in the process of investigating this and will inform the Court when FCFCU provides clarifying information or, if they will not voluntarily do so, through subpoena.

In sum, the cash accounts that the decedent held were liquidated prior to his death, except for approximately \$3,000.00 which was withdrawn shortly after his death by an unknown person. There is no cash in the Estate that has been identified.

Ms. Harper states she has discovered a check from Nationwide Insurance Company made payable to the decedent in the amount of \$51.44, dated 04/07/2015. The check states that it is void after 90 days (which has passed). Ms. Harper will be contacting Nationwide to discuss the status of the homeowner's insurance policy on the decedent's real property and will ask that the check be reissued in light of the circumstances that the decedent passed and it took a number of months for Ms. Harper to be appointed as Administrator of the Estate. So, at this time, the only "cash" in the Estate would be the voided check in the amount of \$51.44 if Nationwide reissues the check.

Although the purpose of this declaration and status report is to inform the Court of the nature of any cash assets in the Estate, Ms. Harper states she was able to begin preparing an Inventory of personal property items at the decedent's property. From appearances, it looks as if the valuable personal property that the decedent held such as electronics, game consoles, computers, etc. have been removed. The decedent's clothes still hung in the closet and expired food was still in the refrigerator. However, it is clear that items have been removed from the home, including furniture. Ms. Harper states she is still trying to gather information regarding what was removed, when and by whom.

Attorney Curtis Rindlisbacher (for Brittney Pinson, daughter)

## Petition to Determine Succession to Real Property

<b>DOD: 06/27/13</b>	<b>BRITNEY PINSON</b> , daughter, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD.	<b>Page 16</b> is the related case of the <i>Petition to Determine Succession</i> in the <i>Estate of Louise Gibbs</i> , mother of Decedent Ruby Gibbs Pinson.
	No other proceedings.	
<b>Cont. from 060315, 080515, 102315</b>	I & A - <b>\$65,000.00</b>	<b>Continued from 9/23/2015.</b> Minute Order states counsel requests 45 days to evaluate how to proceed.
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Decedent died intestate.	1. <i>Petition</i> must be filed by all of the following persons, who appear to succeed to the subject real property by intestate succession: <ul style="list-style-type: none"> <li>• <b>LEANDREW GIBBS</b>, son;</li> <li>• <b>PATRICK PINSON</b>, son;</li> <li>• <b>BRITTANY PINSON</b> (Petitioner), daughter;</li> <li>• <b>DAVID POTTS</b>, son;</li> <li>• <b>SARAH JONES</b>, daughter;</li> <li>• <b>ANTHONY D. ANDERSON</b>, son;</li> <li>• <b>BOBBY BURTON</b>, son;</li> <li>• <b>RICHARD BURTON</b>, son.</li> </ul>
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Petitioner requests Court determination that decedent's <b>100%</b> interest in real property located at 2489 S. Holly, Fresno, pass to her pursuant to intestate succession.	2. The <i>Estate of Louise Gibbs</i> , 14CEPR01008, must first properly distribute the subject real property to the <i>Estate of Ruby Pinson</i> prior to distribution of the real property to Ruby Pinson's heirs by intestate succession via the instant <i>Petition</i> .
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		<b>Reviewed by:</b> LEG
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		<b>Reviewed on:</b> 11/23/15
<input type="checkbox"/> <b>Sp.Ntc.</b>		<b>Updates:</b>
<input type="checkbox"/> <b>Pers.Serv.</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>Conf. Screen</b>		<b>File 18 – Pinson</b>
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	X	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**Probate Status Hearing RE: Transfer to Oregon**

<b>Age: 8</b>	<b>ABEL WRATE</b> and <b>YER WRATE</b> , paternal uncle and aunt, were appointed Co-Guardians on 08/26/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Both Petitioners and the minor reside in the State of Oregon.	1. Need status update regarding establishing a guardianship in the State of Oregon.
<b>Cont. from</b>	<b>Minute Order from 08/26/15</b> set this status hearing and states: The Petition is granted with the condition that the matter is to be transferred to Oregon.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<b>Status Rpt</b>		<b>Reviewed on:</b> 11/23/15
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 19 - Her</b>

**Probate Status Hearing RE: Filing of the Inventory and Appraisal**

<b>DOD: 09/30/14</b>	<p><b>DON LEMLY</b> and <b>LINDA JENVEY</b>, son and daughter, were appointed Co-Administrators of the Estate with full IAEA and without bond on 07/01/15. Letters of Administration were issued on 07/06/15.</p> <p><b>Minute Order from 07/01/15</b> set this status hearing regarding filing of the Inventory &amp; Appraisal.</p> <p><b>Declaration of Personal Representatives Re Status of Filing Inventory and Appraisal</b> filed 11/23/15 states: the only asset of the estate is the decedent's share of the Dusan Misita Living Trust (the "Trust"). The only asset of the Trust is real property that is currently in the process of being sold. The sale date is to be 05/27/16. Until the real property is sold by the Trust and the proceeds to which the decedent is entitled are distributed to this estate, no inventory and appraisal can be filed. It is anticipated that an Inventory &amp; Appraisal will not be able to be filed until on or after 05/27/16.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Inventory &amp; Appraisal.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 11/23/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 20 - Lemley</b></p>	
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		



## Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			<p><b>Minute Order 10/6/15 (Temp):</b> Leo Rockwell consents and waives any notice defect for the record; Angela Wulf objects to the petition. Written objections are to be filed and properly served by 11/18/15. The petition is granted to preserve the status quo.</p> <p><b>Note:</b> As of 11/23/15, no objections have been filed.</p> <ol style="list-style-type: none"> <li>Petitioner filed a change of address, but it states the new address is the same as the old address, and appears to provide the father's phone number instead of Petitioner's. Examiner prepared new order, letters with an address provided by the Court Investigator. Need amended change of address containing only <u>Petitioner's</u> new information.</li> <li>Leo Rockwell (Father) appeared at the temp hearing and consented and waived defect in notice. However, it is unclear if Mr. Rockwell was consenting and waiving notice to this general petition and hearing date as well. The Court may require personal service pursuant to Probate Code §1511.</li> <li>Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> <li>- Paternal Grandfather</li> <li>- Maternal Grandfather</li> <li>- Maternal Grandmother Joy Astone</li> <li>- Siblings age 12 and older.</li> </ul> </li> </ol>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	Clearances	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 11/23/15
			Updates:
			Recommendation:
			File 24 - Astone

Petitioner Dominguez, Joe (pro per – paternal grandfather/Petitioner)  
 Petitioner Dominguez, Rosalinda (pro per – paternal grandmother/Petitioner)

## Petition for Appointment of Guardian of the Person

Faith, 5		<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>JOE DOMINGUEZ</b> and <b>ROSALINDA DOMINGUEZ</b>, paternal grandparents, are Petitioners.</p> <p>Father: <b>JOE DOMINGUEZ, JR.</b> – <i>currently incarcerated; Consent &amp; Waiver of Notice filed 09/23/15</i></p> <p>Mother: <b>DEBRA DAY</b> – <i>Consent &amp; Waiver of Notice filed 09/23/15</i></p> <p>Maternal grandfather: DANNY DAY – <i>deceased</i>          Maternal grandmother: CHRISTINE DAY – <i>served by mail on 09/23/15</i></p> <p>Sibling: JOE DOMINGUEZ (21)</p> <p><b>Petitioners state</b> [see file for details].</p> <p><b>Court Investigator Jennifer Young filed a report on – NEED REPORT.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Declaration of Due Diligence <u>or</u> Consent &amp; Waiver of Notice for Joe Dominguez (brother).</li> <li>2. The children's birth certificates indicate that their last name is "Day Dominguez". Petitioners list their last name as only "Dominguez" in the Petition. Need clarification.</li> <li>3. Need CI report and clearances – CI to provide.</li> </ol>	
Grace, 3				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			n/a
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			x
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 11/23/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 25 - Dominguez</b></p>		

## Petition for Appointment of Guardian of the Person

Age: 4 years		<b>TEMPORARY EXPIRES 12/02/15</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>VICKI LONG</b> , maternal grandmother, is Petitioner.		1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Ted Pool (paternal grandfather).	
		Father: <b>DARREN LEE POOL</b> – personally served on 10/21/15.			
Cont. from		Mother: <b>KRISTI LONG</b> – personally served on 10/15/15.			
<input type="checkbox"/>	Aff.Sub.Wit.				
✓	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.	Paternal grandfather: TED POOL Paternal grandmother: LINDA MARQUEZ – consents and waives notice.			
✓	Notice of Hrg				
<input type="checkbox"/>	Aff.Mail	x	Maternal grandfather: ROBERT LONG – consents and waives notice.		
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
✓	Pers.Serv.	w/	<b>Petitioner states</b> [see file for details].		
<input type="checkbox"/>	Conf. Screen	<b>Court Investigator Dina Calvillo filed a report on 11/23/15.</b>			
✓	Letters				
✓	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
✓	CI Report				
<input type="checkbox"/>	9202				
✓	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
✓	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 11/23/15	
				Updates:	
				Recommendation:	
				File 26 – Long-Pool	

Petitioner

Whitmire, Paula Jean (pro per – daughter)

Attorney

Fanucchi, Edward L. (Court appointed for conservatee)

## Petition for Appointment of Temporary Conservator of the Person

Age: 88		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b> Hearing vacated Per Minute Order dated 11/19/15	
Cont. from 101415			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		x
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		w/
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 11/20/15	
		Updates:	
		Recommendation:	
		File 27 – Garoppo	

Petitioner Soto, Jasmine (pro per – maternal aunt)

## Petition for Appointment of Temporary Guardian of the Person

Israel, 11	<b>GENERAL HEARING: 01/26/16</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <i>Notice of Hearing</i> .  2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Josephine Maggard (mother) b. Israel Solorzano (Israel's father) c. David's father d. Jenessy's father
David, 5	<b>JASMINE SOTO</b> , maternal aunt, is Petitioner.  Mother: <b>JOSEPHINE MAGGARD</b> Maternal grandfather: DAVE MAGGARD Maternal grandmother: EMILY VALDEZ		
Jenessy, 2			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.	<b>Israel:</b>		
<input checked="" type="checkbox"/> Verified	Father: <b>ISRAEL SOLORZANO</b>		
<input type="checkbox"/> Inventory	Paternal grandparents: UNKNOWN		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.	<b>David &amp; Jenessy:</b>		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> x	Father: <b>UNKNOWN</b>	
<input type="checkbox"/> Aff.Mail	Paternal grandparents: UNKNOWN		
<input type="checkbox"/> Aff.Pub.	<b>Petitioner states</b> [see file for details].		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/> x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 11/23/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 29 – Solorzano/Stiles/Aguilar</b>

## Petition for Appointment of Temporary Guardian of the Person

Age: 16		<u>GENERAL HEARING: 01/26/16</u>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		JESSICA REYES, maternal aunt, is Petitioner.		3. Need <i>Notice of Hearing</i> .	
		Father: VINCENT CRUZ		4. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
Cont. from		Mother: ASIA REYES		e. Asia Reyes (mother)	
	Aff.Sub.Wit.		Paternal grandfather: DANIEL REYES	f. Vincent Cruz (father)	
✓	Verified		Paternal grandmother: SYLVIA REYES	g. Andrew Cruz (minor)	
	Inventory		Maternal grandparents: NOT LISTED		
	PTC		Siblings: ALYSSA CRUZ, ARIC CRUZ		
	Not.Cred.		Petitioner states [see file for details].		
	Notice of Hrg	x			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 11/23/15	
				Updates:	
				Recommendation:	
				File 30 – Cruz	

**Petition for Appointment of Temporary Guardian of the Person**

<b>Age: 2</b>		<b><u>GENERAL HEARING: 01/27/16</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>AMANDA SHATTUCK</b> and <b>MATTHEW SHATTUCK</b> , maternal first cousin once removed and her husband, are Petitioners.		<p>5. Need <i>Notice of Hearing</i>.</p> <p>6. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>h. Gilbert Vargas (father)</p> <p>i. Arretta Brackett (mother)</p>	
<b>Cont. from</b>		Father: <b>GILBERT VARGAS</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Mother: <b>ARRETTA BRACKETT</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>	Paternal grandparents: UNKNOWN			
<input type="checkbox"/>	<b>Inventory</b>	Maternal grandfather: TOM WRIGHT			
<input type="checkbox"/>	<b>PTC</b>	Maternal grandmother: SHEREE BRACKETT			
<input type="checkbox"/>	<b>Not.Cred.</b>	Sibling: JAXSON BRACKETT			
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	<b>Petitioners state</b> [see file for details].		
<input type="checkbox"/>	<b>Aff.Mail</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>			
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>			
				<b>Reviewed by:</b> JF	
				<b>Reviewed on:</b> 11/23/15	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 31 – Vargas</b>	